Your Choice, for Good!

YOUR CONTROL: Should you need them, assets will remain in your control during your lifetime.

EASY TO DO: Bequests and beneficiary designations are simple to choose.

REVOCABLE: You can change your gift designation at any time.

TAX-WISE: Funds passing by beneficiary designation are not subject to income or estate tax.

AVOID PROBATE: Avoid the delays and costs of probate by designating your beneficiary.

FOR MORE INFORMATION, PLEASE CONTACT:

Water for Good
info@waterforgood.org
574-635-1401

Legal Name: Water for Good, Inc.
Legal Address: PO Box 247, Winona Lake, IN 46590, USA
Federal ID or EIN Number: 32-0112278

Because everyone’s situation is different, we encourage you to seek professional counsel before deciding on a course of action. This information does not constitute legal or financial advice.
Our goal is clean water for every man, woman and child in the CAR. Your legacy gift can help us solve the water crisis, for good, in one of the world’s most forgotten countries.

**DESIGNATE YOUR LEGACY IN THE FOLLOWING WAYS:**

- Will or trust
- Investment account
- Retirement plan
- Bank account
- Life insurance or commercial policy

**BEQUEST IN WILL OR TRUST:**

This is the most popular way to plan a legacy gift to Water for Good. If you aim to restrict your gift for a specific program or purpose, please contact our staff to ensure your restriction can be properly stewarded.

**RETIREMENT ASSETS:**

These accounts include IRAs, 401(k) and 403(b) plans. You can request a Beneficiary Designation Form from your plan administrator and designate Water for Good for all or a percentage of your plan balance.

**INVESTMENT ACCOUNTS:**

Instruct your investment company to transfer a percentage or all investments held in your account at the time of your passing. Your broker can walk you through the process.

**BANK ACCOUNTS:**

Certificates of Deposit and savings accounts can avoid probate by simply designating all or a percentage as Payable-on-Death (P.O.D.) to Water for Good with the appropriate beneficiary designation form from your banker.

**LIFE INSURANCE POLICIES AND COMMERCIAL ANNUITIES:**

Designate Water for Good to receive all or a percentage of the death benefit associated with your life insurance policy or commercial annuity contract. By naming Water for Good as a beneficiary of your life insurance policy, you will receive a current income tax charitable deduction.

**PERPETUAL ENDOWMENT:**

Perpetual endowment: You may designate all or a percentage of your gift for the permanent unrestricted endowment of Water for Good or an endowment named for you or a loved one for a specific program area. Your endowment can be established by current contributions and/or beneficiary designations.